

INTRODUCTORY SUB-TABLE (I)(a)

NAME OF THE COMPANY : BITS LIMITED

SCRIP CODE: Y

CLASS OF SECURITY:

QUARTER ENDED: 30/09/2013

| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no of partly paid-up shares | As a % of total no of shares of the Company |
|---|--|-------------------------------|--|---|
| Held by promoter/promoter group | | | | |
| Held by public | | | | |
| Total | | | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total no of outstanding convertible securities | As a % of total no of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | | |
| Held by public | | | | |
| Total | | | | |
| Warrants:- | | No. of warrants | As a % of total no of warrants | As a % of total no of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | | |
| Held by public | | | | |
| Total | | | | |
| Total paid up capital of the company assuming full conversion of warrants and convertible securities | | | | |

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(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON

BITS LIMITED

SCRIP CODE: Y QUARTER ENDED: 30/09/2013

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of number of shares | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage of | Shares Pledged or otherwise encumbered |
|--|--|------------------------|------------------------|--|--|--------------------------|----------------------------|------------------|--------------------|--|
| | | | | | | VI | VII | VIII | IX | |
| (A) SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | | | |
| (1) Indian | | | | | | | | | | |
| (a) | Individuals (HUF) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Gov/State gov | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 72461460 | 72461460 | 64.77 | 64.77 | 64.77 | 0 | 0 | 0 |
| (d) | Financial Inst. Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(1) | 1 | 72461460 | 72461460 | 64.77 | | 64.77 | 0 | 0 | 0 |
| (2) Foreign | | | | | | | | | | |
| (a) | Individuals nri/ Individuals/Foreign | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other (specify) GROUP HOLDING | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | 1 | 72461460 | 72461460 | 64.77 | | 64.77 | 0 | 0 | 0 |
| (A)=(A)(1)+(A)(2) | | | | | | | | | | |
| (B) PUBLIC SHAREHOLDING | | | | | | | | | | |
| (1) Institutions | | | | | | | | | | |
| (a) | Mutual Funds/UTI | 4 | 30500 | 0 | 0.027 | 0.027 | 0.027 | N.A. | N.A. | N.A. |
| (b) | Financial Inst/Banks | 1 | 47000 | 0 | 0.042 | 0.042 | 0.042 | N.A. | N.A. | N.A. |
| (c) | Central Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. |

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| | | | | | | | | | | | |
|--|--------------|------------------|------------------|---------------|---------------|--------------|--------------|--------------|--------------|-------------|-------------|
| (f) Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (h) Any Other (specify) FDI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| Sub Total (B)(1) | 5 | 77500 | 0 | 0 | 0 | 0.069 | 0.069 | 0.069 | 0.069 | N.A. | N.A. |
| (2) Non-Institutions | | | | | | | | | | | |
| (a) Bodies Corporate | 202 | 1747904 | 1280304 | 1.562 | 1.562 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (b) Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lac | 16486 | 31128510 | 22728810 | 27.824 | 27.824 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (b) Individuals- ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac. | 43 | 4820596 | 4750096 | 4.309 | 4.309 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (c) Any other (specify) Non-resident indian./OCB | 149 | 1173634 | 296134 | 1.049 | 1.049 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (d) Any other (specify) Clearing Member | 26 | 465396 | 465396 | 0.416 | 0.416 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (e) Any other (specify) Trust | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (f) Any other (specify) foreign bodies corporates | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (g) Any Other (specify) EMPLOYEE | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (h) Any Other (specify) PAKISTANI SHARE-HOLDERS | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (i) Any Other (specify) DIRECTOR'S & THEIR RELATIVES | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| Sub Total (B)(2) | 16906 | 39336040 | 29520740 | 35.16 | 35.16 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2) | 16911 | 39413540 | 29520740 | 35.229 | 35.229 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED | | | | | | | | | | | |
| (a) DEPOSITORY RECEIPTS | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| Sub Total (C)(1) | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| TOTAL SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED (C)=(C)(1) | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| Grand Total (A) + (B) + (C) | 16912 | 111875000 | 101982200 | 100 | 100 | 0 | 0 | 0 | 0 | 0 | 0 |

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BITS LIMITED

(i)/(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY

'PROMOTOR' 30/09/2013

| Sr. FOLIO No. | DPID-CLID | NAME OF THE SHAREHOLDER | TOTAL SHARES HELD | | OTHERWISE ENCU MBERED | PLEG DED | OR | | DETAILS OF WARRANTS | DETAILS OF CONVERTIBLE SECURITIES | | OF TOTAL SHARES (INCL UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL |
|---------------|------------------|----------------------------|-------------------------------|--------|-----------------------|--------------------|---|-------------------------|---------------------|--|---------------------------------------|---|
| | | | AS A % OF GRAND TOTAL (A+B+C) | NUMBER | | | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAU SE (i)(a) | NUMBER OF WARRANTS HELD | | AS A % OF TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | |
| (i) | | (ii) | (iii) | (iv) | (v) | (vi)=v/iii* 100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | IN30341110005619 | VIZWISE COMMERCE PVT. LTD. | 72461460 | 64.77 | 0 | 0 | 0 | | | | | 72461460 |
| TOTAL | | | 72461460 | 64.77 | 0 | 0 | 0 | | | | | 72461460 |

BITS LIMITED

STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY

'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES. 30/09/2013

| S. No. | FOLIO | DPID-CLID | NAME OF THE SHAREHOLDER | NO OF SHARES | SHARES AS A % OF TOTAL NUMBER OF GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (i)(a) ABOVE) | NUMBER OF WARRANTS HELD | AS A % OF TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL |
|--------|-------|-----------|-------------------------|--------------|---|-------------------------|--|---------------------------------------|--|---|
| | | | | | | | | | | DETAILS OF CONVERTIBLE SECURITIES |
| | | | | 0 | 0 | | | | | 0 |

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BITS LIMITED

STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY

'PUBLIC' AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES. 30/09/2013

| Sr. No. | FOLIO | DPID-CLID | NAME OF THE SHAREHOLDER | NO OF SHARES | SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA ABOVE} | DETAILS OF WARRANTS HELD | AS A % OF TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | DETAILS OF CONVERTIBLE SECURITIES HELD | % w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL |
|--------------|-------|-----------|-------------------------|--------------|---|--------------------------|--|--|--|---|
| | | | | 0 | 0 | | | | | 0 |
| TOTAL | | | | 0 | 0 | | | | | 0 |

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BITS LIMITED

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES 30/09/2013

| S. No. | FOLIO | DPID-CLID | NAME OF THE SHAREHOLDER | LOCKED SHARES | % OF TOTAL |
|--------|-------|-----------|-------------------------|---------------|------------|
| TOTAL | | | | 0 | 0 |

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| Sl. No. | Name of the Shareholder | DPID-CLID | Folio | Locked Shares | % of Total |
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BITS LIMITED

(III)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of underlying shares outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | ADR | 0 | 0 | 0 |
| 2 | GDR | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |

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